

201-COMMERCIAL-BANKING-FUNCTIONAL Q&As

SalesforcenCino 201 Commercial Banking Functional Exam

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QUESTION 1

| The Product Catalog is configured on the back end by using | what too | 1? |
|--|----------|----|
|--|----------|----|

- A. Copy Loan Plus Tool
- B. DM Admin Tool
- C. Standard Cloner Tool
- D. Document Manager Tab

Correct Answer: B

QUESTION 2

Which of the following is a Data Loader option?

- A. Side Slide
- B. Update
- C. Check and Return
- D. Secondary Delete

Correct Answer: B

QUESTION 3

The nCino UI provides the users with all of the following, except:

- A. An intuitive layout that reduces learning curve in adapting to and using the layout effectively
- B. A Streamlined navigation and presentation of data by keeping all relevant information in one view pane (you are only presented with the information you need to know)
- C. A 1-to-1 replacement of native Salesforce UI functionality
- D. Consistent experience across devices

Correct Answer: B

QUESTION 4

What method of organization should be used to create the Loan Document Manager Smart Checklists?

A. Start with least common documents with broad criteria, work your way down to smaller groups



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- B. Start with most common documents with broad criteria, work your way down to smaller groups with more granular criteria
- C. Start with random documents, no one way is easier
- D. Use Loan Amount and Product Line only

Correct Answer: B

QUESTION 5

True or False: New Covenant Management records are created when the "Next Evaluation Date" is met.

A. True

B. False

Correct Answer: B

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